

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT NEW YORK

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THE BANK OF NEW YORK TRUST	:
COMPANY, N.A., as Trustee,	
	: 07 Civ. 8255 (PKC)
Plaintiff,	
	:
- against -	
	:
FIRST MAGNUS CAPITAL, INC. and THOMAS	
W. SULLIVAN, SR. as Trustee of the THOMAS	:
W. SULLIVAN SR. REVOCABLE TRUST,	
	:
Defendants.	
	:
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NOTICE IS HEREBY GIVEN that on February 19, 2008, First Magnus Capital, Inc. filed a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Arizona, Case No. 2:08-bk-01494-GBN. Notice is further given that the automatic stay of 11 U.S.C. § 362 applies to the Complaint herein filed as to said Defendant.

DATED this the 19th day of February, 2008.

SNELL & WILMER L.L.P.

By: /s/ Christopher H. Bayley
 Christopher H. Bayley
 Jonathan M. Saffer
 One Arizona Center
 400 E. Van Buren
 Phoenix, AZ 85004-2202

CERTIFICATE OF SERVICE

Christopher H. Bayley, under penalty of perjury, hereby certifies that:

1. I am over 18 years of age, I am not a party to the above-captioned proceedings, and I am employed by Snell & Wilmer L.L.P., One Arizona Center, 400 E. Van Buren St., Phoenix, Arizona 85004-2202.
2. On February 19, 2008, I caused to be served a true and correct copy of the “Notice of Bankruptcy Filing,” in the above-captioned cases upon the parties listed on the attached Service List by U.S. mail or electronic notification, as indicated.

Dated: Phoenix, AZ
February 19, 2008

/s/ Christopher H. Bayley
Christopher H. Bayley

SERVICE LIST

Via Email

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